



ASX Announcement

For immediate release

13 November 2014

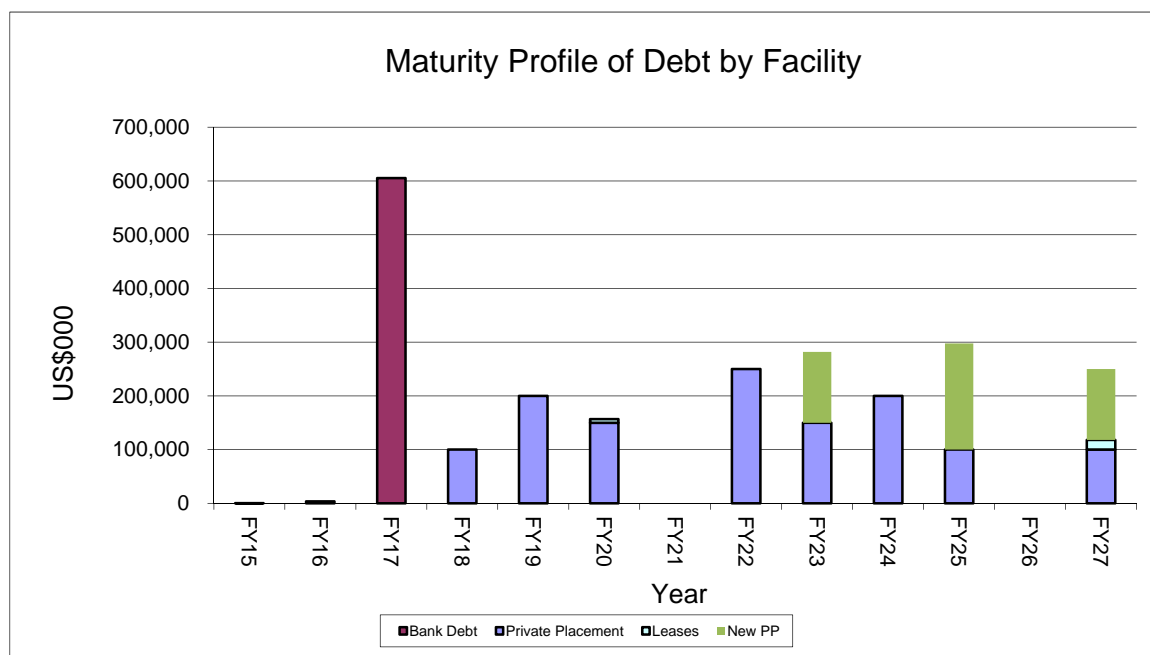
New €350 Million Private Placement

CSL Limited (ASX:CSL; USOTC:CSLLY) today announced that on 12 November 2014 it closed a new €350 million private placement in the U.S. The private placement was foreshadowed in CSL's full year announcement in August 2014

The private placement consists of three maturities as follows:

	8-year bullet	10-year bullet	12-year bullet
Amount	€100m	€150m	€100m
Coupon	1.65%	1.93%	2.10%

The private placement has a weighted average interest rate of 1.90% and an average life of 10 years. The maturities will fill gaps in the Group's current debt maturity profile as show below:



“The private placement was well received by investors with a significant level of oversubscription.” CSL’s Chief Financial Officer, Gordon Naylor, said, “We were very pleased to achieve a good outcome for the Company, which has enabled us to further



ASX Announcement

Page 2

13 November 2014

strengthen our debt maturity profile at very attractive long term interest rates. We are grateful for the support of this important debt market which again has recognised the sustainability of our business model.”

The proceeds from the private placement will be used to fund the Group’s capital management plan, including on-market buybacks, and for general corporate purposes.

For further information, please contact:

Investors:

Mark Dehring
Head of Investor Relations
CSL Limited
Telephone: +613 9389 2818
Email: mark.dehring@csl.com.au

Media:

Sharon McHale
Senior Director Public Affairs
CSL Limited
Telephone: +613 9389 1506
Mobile +614 0997 8314
Email: sharon.mchale@csl.com.au